SERVICE REQUES	T FORM	sf	SUNDARA	M MUTUAL
Folio Number Nar	ne of the First Unit Holder*			
You can now opt for electronic payment through NEF us to avail this facility. Please contact 1860 425 7237 Redemption request submitted along with change of 1. Change of Bank Mandate (Refer Instruc	for more details. bank mandate would result in payr			•
Old Bank Details	,			
Bank Name		Bank Branch &	City	
Account No.		Account Type		
MICR Code*		IFSC/RTGS Co	de#	
New Bank Details				
Bank Name		Bank Branch &	City	
Account No.		Account Type		
MICR Code*		IFSC/RTGS Co	de#	
*(9-digit number next to your cheque num		# 11 character o	code printed on a ched	que / passbook)
2. Change of Address (Refer Instruction 2)				
Address 1		Address 2		
Address 3		City & PIN*		
3. Go Green Services: To Update Contact	Details (Refer Instruction 3)			
E-Mail				
STD Telephon	e	Mobi	e*	
1st Nominee Name: Name: Relationship:	2nd Nominee Name: Relationship:	be shared by first	Proportion (%)* in which nominee	n units will be shared by first
5. To Register PAN, KYC & Aadhaar card li	· · · · · · · · · · · · · · · · · · ·		Northwell ICVO Normals are	OIO/O Durat attack and (Manadatan)
Permanent Account Number (PAN)* First/Sole Applicant/Guardian	Aadhaar Card Number*		Central KYC Number	CKYC Proof attached (Mandatory)
Second Applicant		Mandatory		
Third Applicant				
KYC updated (Please tick ✓): 1st Holder / G Declaration: I/We hereby declare that all the particulars given herein Management Company Limited immediately in the event the informa agents, service providers, representatives of the distributors liable for inimating/delay in intimating any changes to the above particulars. I/ by me/ us, including all changes, updates to such information as and investigation agencies and SEBI registered intermediaries without any Consent & Signature for Aadhaar //We hereby provide my / our consent to Sundaram Mutual Fund / Su a) For validating my Aadhaar Number with UIDAI through an autor or updating/seeding my Aadhaar number based on the PANs in Account enrichment purpose.	are true, correct and complete to the best of tion in the self-certification changes. I/ We fur any consequences/losses/costs/damages in of the hereby authorise Sundaram Asset Managuwhen provided by me/us, to any Indian or for obligation of advising me/us of the same. Indiama BNP Paribas Fund Services Limited (rized entity. In all my accounts maintained with your Fund for	my/our knowledge and ther agree not to hold S ase of any of the above ment to disclose, share sign governmental or sta RTA) for the following: or KYC & or related due	belief. I/We agree to notify Sunc undaram Asset Management, its particulars being false, incorrect of , remit in any form, mode or man tutory or judicial authorities/agend diligence purpose in line with PMI	daram Mutual Fund / Sundaram Asset sponsor, their employees, authorised or incomplete or in case of my/our not ner, all/any of the information provided cies, the tax/revenue authorities, other
We authorize Sundaram Mutual Fund / Sundaram BNP Paribas Fun / We hereby provide my / our consent for sharing the Aadhaar data / we further declare that this consent will remain valid for Updation in First Holder	d Services Limited to authenticate data in acc information with other Mutual Funds / RTAs all my / our existing & new folios serviced by Second Holde			ow or to be created in future.
Roquaet Dato		Dlace		
Request Date	Request Date		Time Stamp/S	

SERVICE REQUEST FORM



Please refer the instructions given below

Instruction 1

For Change of Bank Mandate the investor should submit:

Existing Bank details# (any one of the below)	New Bank Details (any one of the below)	
(1) Cancelled original cheque (bearing account number and name on the face of the cheque);	(1) Cancelled original cheque of the new bank account with name and account number printed thereon;	
(2) Original Bank statement; or	(2) Self-attested copy of bank statement;	
(3) Old Bank passbook with entries for 3 months prior to closure date;	1	
or	(4) Original letter by the Bank on their letter head duly signed and	
(4) Original letter by the existing Bank on their letter head duly signed and stamped by branch manager/authorised officials; or	stamped by branch manager/authorised officials.	
(5) In case such bank account is already closed, a duly signed and stamped original letter from the bank confirming the closure of bank account. (copy enclosed)		

- # In case of non-availability of any of these documents, a self-attested copy of the bank pass book or a statement of bank account with entries for latest 3 months prior to the closure and having the name and address and account number will be required; In addition, the investor should provide a self attested copy of any one of the ID proof with address viz.PAN, Passport, driving license, Aadhaar etc.
- # In case of non-availability of above documents and self-attested copy of pass book or statement of bank account, investor should give declaration.

 Please download the Declaration form from our website https://www.sundarammutual.com/pdf2/2018/App_form/COB_Declaration.pdf

Remarks:

- a. Separate forms needs to be filled for separate folios of the investor.
- b. In the event of a request for change in bank account information being invalid/incomplete/ not satisfactory in respect of signature mismatch/document insufficient/not meeting any requirement more specifically as indicated in clauses, the request will be liable for rejection.

Cooling Period

Cooling period of 10 days shall be applicable whenever any change of bank mandate and/or change of address is received/processed prior to submission of redemption request or on the same day as a standalone change request.

Instruction 2

KYC/CKYC Complied Folios / Clients

In case of change of address for KYC complied Folios, Mutual Fund Intermediaries shall collect the following supporting documents:

- Submit duly filled in CKYC form
- KYC Change details form for Individuals/Non-Individuals.
- Self attested copies of proof of new address* (POA) and PAN accompanied by the originals for verification. In case the original of any
 document is not produced for verification, then the copies should be properly attested by entities authorised for attesting the documents
 as under: http://www.sundarammutual.com/kycdwn/kycdwn.htm
- Any Other document / form that the KRA may specify from time to time.
- *Not more than 3 months old

Instruction 3

Go Green E-Update Services: By providing details of your personal email address, you will receive your account statement by paperless mode via email, in an efficient and timely manner. You would also be contributing to the environment. The investor is deemed to be aware of security risks including interception of documents and availability of content to third parties. Sundaram Asset Management provides interesting information on the economy, markets and funds. If you wish to receive your account statement, annual report and other such updates by email, please fill in your email address overleaf. Further, by providing your mobile number, you can avail of instant SMS alerts for your transactions.

Instruction 4

Please indicate a nominee who should be entitled to the benefits of your investment in the event of an untoward development. Where a folio has joint holders, all holders should sign the request for nomination even if the mode of holding is not "joint." Every new nomination for a folio/account will overwrite the existing nomination. Nomination is not applicable in case of non-individuals or when the account/folio is held on behalf of a minor. Nomination forms cannot be signed by Power of Attorney Holders.

Instruction 5

In case of Registration of PAN / KYC, Mutual funds shall collect the following supporting documents:

- Self attested PAN Copy in case of registration of PAN along with a written and duly signed request for registration of PAN/Aadhaar
- Self attested KYC acknowledgement copy in case of registration of KYC.