Common Application Form - Lumpsum Cum SIP Application Form (Form 1)



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SIP DETAILS (Please fill in IDFC OTM available on previous page)

	Monthly SIP date*		Installment Amount (Rs.)		From							To E	Date			SIP Top-up [∞]			
Scheme (any date except 29,30,31)		:ept			Date					(default Dec 2099)						Top-up Amount (Rs.)	Frequency (default yearly)		
I	D	D		D	D	Μ	Μ	Y	Y	D	D	Μ	Μ	Y	Y		Half Yearly Yearly		
II	D	D		D	D	Μ	Μ	Y	Y	D	D	Μ	Μ	Y	Y		Half Yearly Yearly		
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*In case of the Monthly Option if no date is selected in the form, the default date is 10th of every month. *The Top-up amount should be Rs. 500 and multiples of Rs. 500 thereafter).

8 NOMINATION DETAILS Individuals (single or joint applicants) are advised to avail Nomination facility.												Name	Signature	
I/We w	ish to nominate.													
I/We D	O NOT wish to nominate and sign here													
	Nominee Name & Address	In case of Mino	r							A	llocation			
	Nonniee Name & Address	Guardian Name & Address		D	ate	e 0	fb	irtl	า		%	with Investor	r Guardian sigr	
Nominee 1			D	D	Μ	М	Y	Y	Y	Y				
Nominee 2 D M M Y Y										Y				

Nominee 3

9 DECLARATION & SIGNATURES (Please refer to the Instruction No. K)

9 DECLARATION & SIGNATURES (Please refer to the Instruction No. K)
1.1/We have read and understood the terms and features of the scheme(s), associated risk factors, contents of the Statement of Additional Information (SAI) of IDFC Mutual Fund, Scheme Information Document
(SID) and Key Information Memorandum (KIM) of the scheme(s) and the Addenda issued till date. I/we hereby apply for the units of the Scheme(s) and agree to abide by the terms, conditions, rules and
regulations governing the Scheme(s). I/ We hereby declare that the amount invested in the Scheme(s) legally belongs to me/us and is acquired through legitimate sources only, and does not involve and is not
designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the Taxation Laws, Anti-Corruption Laws or any other leaves as applicable
to me/us from time to time. I/We am/are eligible investor(s) as per the scheme related documents and am/are authorised as per the Constitutive documents/ authorisation(s) and have not been induced by any
replate or gifts, directly or indirectly, in making this investment. I/We further confirm that 1 an not /we are not prohibited from accessing capital markets under any order/ruling/judement etc., of any judicial or
regulatory authority. 2. In the event "Know Your Customer" process is not completed by me/ us to the satisfaction of the Mutual Fund, I/we hereby acknowledge and confirm that the information requirements of this Form (read along with the FATCA, Additional KYC & CRS Instructions). I/We have understood the information requirements of this form (read along with the FATCA, Additional KYC & CRS Instructions). I/We have submergeneating. I/we shall be lable for it. I/We
laws at the corrections of the scheme (s) agent to see any other scheme scheme and complete to the best of the scheme (s) agent to see any other information provided by me/us, including all changes, updates to such information as and when
provided by me/us to the hereby calcon with the form of man

1	or information) provided in relation to our		Group company / Affiliate of IDFC AMC/ID		r solicitation	of their products and services.
					Date	DDMMYYYY
	First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant	Third Applicant	POA Holder		

Place